

valartisbank⁺

United States Bankruptcy Court
Southern District of New York
Att. Lehman Brothers Holdings Inc
One Bowling Green
New York, NY 10004-1408
USA



Valartis Bank (Liechtenstein) AG
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SWIFT Code: HYIBLI22

Initial
GMA

Direct line
00423/265 56 52

Date
13.8.2014

Transfer of Claim
ISIN XS0300477709
Court Claim No 56031

Dear Sirs

We refer to the above mentioned claim. Enclosed please find

- the evidence of transfer of claim
- form 210A

for your files. If there are any questions left just feel free to contact us.

With kind regards

Valartis Bank
(Liechtenstein) AG

Mag. Dr. Gerhard Lackinger
MOB

Dr. Gabriele Martin-Grass, MMag.(FH)
Executive Director

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc,

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Valartis Bank (Liechtenstein) AG

Name of Transferee

Rothschild Bank AG

Name of Transferor

Name and Address where notices to transferee should be sent:

Schaaner Strasse 27
9487 Gamprin-Bendern LIECHTENSTEIN

Court Claim # (if known): 56031

Amount of Claim: eur \$1,100,000.00

Date Claim Filed: 10/29/2009

Phone: 00423 265 56 56

Last Four Digits of Acct #: 3700

Phone: 0041 44 384 76 60

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Swiss Euro Clearing Bank GmbH
Solmsstr. 83, D-60486 Frankfurt/Main

Phone: 0049 69 979898-0

Last Four Digits of Acct #: 3700

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Valartis Bank (Liechtenstein) AG
Transferee/Transferee's Agent

Date: 08/13/2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EINGEGANGEN

25. Juni 2014

MGS

EVIDENCE OF TRANSFER OF CLAIM

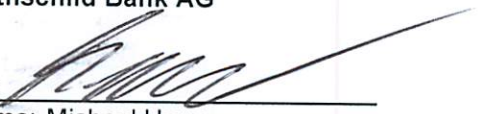
TO: THE DEBTOR AND THE BANKRUPTCY COURT


For value received, the adequacy and sufficiency of which are hereby acknowledged, **Rothschild Bank AG** ("Transferor") unconditionally and irrevocably transferred to **Valartis Bank Liechtenstein AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 56031**) of **EUR 1'100'000** in nominal value/units related to the security with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON **May 27, 2014**.

Rothschild Bank AG

By: 
Name: Michael Harrer
Title: Vice President

By: 
Name: Michael Niggeler
Title: Executive

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount of Claim related to Security
XS0300477709	56031	October 29, 2009	Lehman Brothers Treasury Co. BV	EUR 1'100'000